

Explore Great Rates on CDs!

18 MONTH CD

4.75% APY*

18 MONTH JUMBO CD

5.01% APY*

9 MONTH SPECIAL CD
"NEW MONEY"

5.38% APY*

*ANNUAL PERCENTAGE YIELD ("APY"). The Annual Percentage Yield is a Rate that reflects the total amount of Dividends to be paid on an account based on the Dividend Rate and frequency of compounding for an annual period. For accounts subject to Dividend Compounding, the Annual Percentage Yield is based on an assumption that dividends will remain on deposit until maturity.



8404 FM 1960 Bypass Road W
Humble, TX 77338



YOUR SAVINGS INSURED TO \$250,000 PER ACCOUNT
AMERICAN SHARE INSURANCE
This institution is not federally insured.
Members' accounts are not insured or guaranteed by
any government or government-sponsored agency.

PRESORTED
STANDARD
US POSTAGE
PAID
HOUSTON TX
PERMIT NO. 1769

**New Year,
New Hours!**
eBranch and Drive-Thrus
closing at 5pm
Monday-Friday

Better Rate, Better Options!

4.9%*
Credit Card

**Balance transfers are available
after the Christmas Holidays.**

Start the New Year off with a clean slate when
you transfer your credit card balances!

*APR means Annual Percentage Rate. 4.9% APR Introductory rates on all Balance Transfers and Cash Advances during the first 90 days your new credit card account is open. The 4.9% promotional rate will remain at 4.9% for twelve billing cycles starting from the date of the initial balance transfer or cash advance. Beginning with the thirteenth billing cycle, any remaining balance will be repriced to the published rate at that time. Changes in rates or terms of credit cards requires a 45 day advance notice. Other restrictions may apply.

Mailer as of January 1, 2024

Coming Soon! New and Enhanced Online Banking

- Member to Member Transfers
- Transfer money to and from other Financial Institutions
- Schedule Recurring Transfers to and from other Financial Institutions
- Debit Cards can be turned on and off as needed
- Customizable Dashboard
- New Design and Easy to Navigate

Annual Meeting and Board Elections

InvesTex Credit Union will hold its Annual Meeting on **Wednesday, April 24, 2024 at 6:00pm**. The Annual Meeting will be held at the **InvesTex Credit Union Board Room** which is located at **8404 FM 1960 Bypass Road W, Humble, Texas 77338**.

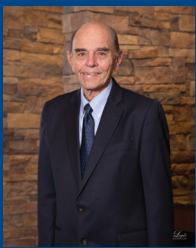
This year, there are three positions open for election on the Board of Directors. A Nominating Committee, appointed by the Chairperson of the Board of Directors, has nominated one member for each Board position to be filled. The three positions, the terms for each position and the three nominees are as follows:

- Position 1 (3 year term) - Dan Calvert (incumbent)**
- Position 2 (3 year term) - Catherine Paraschos (incumbent)**
- Position 3 (3 year term) - Dr. Bob Williams (incumbent)**

A brief statement of qualifications and biographical data for each of the nominees is included with this notice.

Further nominations may be made by official petition signed by 214 eligible members. Official petitions, Director Application and Agreement to Serve, and the Rules and Instructions for the Completion of the Official Petition may be obtained by contacting the Credit Union President located at 8404 FM 1960 Bypass Road W, Humble, TX 77338, between the hours of 9 a.m. and 4 p.m. Monday through Friday. Official petitions must be completed in full compliance with the election rules as set forth in the rules and instructions for the completion of the official petition and must include each signer's signature and printed name, the last 4 digits of the signer's member number, and the signer's complete address and telephone number. Members who are 18 years of age or older and who meet certain requirements under the Texas Finance Code and Regulations of the Texas Credit Union Commission are eligible for election. Official petitions must be accompanied by a signed statement from the nominee that he or she is agreeable to the nomination and will accept office if elected and should also include a brief statement of qualifications and biographical data. Elected officials are legally responsible for the fiscal integrity of the Credit Union and for compliance with State and Federal laws. Official petitions and the Director Application and Agreement to Serve form must be filed with the Secretary of the Board of Directors at the Credit Union office which is located at 8404 FM 1960 Bypass Road W, Humble, TX 77338, by 4 p.m. on February 16, 2024, which is the closing date for receiving nominations by petition. If no official petitions are received by 4 p.m. on February 16, 2024, there will be no election by ballot and no nominations from the floor. When only one member is nominated for each position to be filled, each nominee shall be deemed elected by general consent or acclamation. If there is more than one nominee for any position, the election shall be by mail ballot and the Secretary of the Board of Directors shall cause printed ballots to be mailed to members eligible to vote. In such event, the election shall be determined by plurality vote.

We look forward to your attendance at the Annual Meeting this year.



Mr. Dan Calvert Calvert joined InvesTex Credit Union in 2007 with the merger of Associates Mutual Credit Union, where he served as the Chairman of the Board. Dan served as a member of the Advisory Committee before joining the InvesTex Credit Union Board in 2017. Dan serves as President for Achilles Group L.L.C. where he offers a wealth of experience in business, human resources, and the retail industry. With over 30 years

of business experience and over 20 years of HR experience. Before Achilles, Oshman's Sporting Goods was home for Dan where he was Vice President of HR. He directed HR activities, policies and procedures, benefits, recruitment, and training for the company.



Ms. Catherine Paraschos currently serves as the Chairman. A long-time member, she joined InvesTex Credit Union in 1976 and began serving as a volunteer on the board in 1981. Ms. Paraschos is retired from Aldine ISD, serving the school district for over 30 years.



Dr. Bob Williams who joined InvesTex Credit Union in 1970, serves the membership as Vice Chair of the Board of Directors and has held a Board position since 1997. Dr. Williams retired from Lone Star College System (Cy-Fair) in 2011, serving the System for more than 30 years. Dr. Williams currently consults with community colleges regarding strategic, facility, and operational planning.

RSVP by 5:00pm on Friday, April 19, 2024 to Jana (Anders) Gonzales.
janders@investexcu.org or 281-506-1223

5:30pm-6:00pm: Refreshments
6:00pm: Meeting Begins