ANNUITY BASICS SEMINAR

In this seminar on Annuity Basics, you'll learn:

- What an annuity is and how it can provide you with supplemental retirement income beyond traditional retirement sources such as IRAs and 401(k)s
- The key features of immediate vs. deferred annuities and fixed vs. variable annuities
- How to put money into and take money out of an annuity
- The different types of payout options and factors affecting payouts

Complimentary Seminar.

Wednesday • August 5th • 11:30 AM - 1:00 PM

InvesTex Credit Union • 905 Aldine Bender • Houston, TX 77032

Lunch provided.

Hosted by

George Torruella, Financial Advisor

SWBC Investment Services, LLC Located at InvesTex Credit Union

Please RSVP by July 29th.

To secure your spot,

contact George at 281.506.1268 or gtorruella@swbc.com

SWBC® Investment Services

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